



CMBTC

CANADIAN MALTING BARLEY TECHNICAL CENTRE

Recommended Malting Barley Varieties 2004-2005

These recommendations are based on the varieties expected to be selected by grain and malting companies for both domestic and export markets from the 2004 harvest. Seeding decisions should be based on agronomic considerations and feedback from your grain company representative, local elevator operators and malting companies. This list is published on behalf of the members of the CMBTC, and other companies that have provided their input. Varieties not listed are not recommended.

The varieties are listed in descending order to the amount selected in 2003/2004.

Recommended Two-Row Barley Varieties

VARIETY	DOMESTIC	EXPORT	MARKET OUTLOOK
AC Metcalfe ₄	Established	Established	Stable, high demand
Harrington ₄	Established	Established	Stable, moderate demand
CDC Kendall _{1,5}	Established	Limited	Stable, moderate demand
Stein ₁	Limited	Limited	Stable, low demand
CDC Stratus ₃	Established	No market	Stable, low demand
Merit _{1,2,3,5}	Limited	Limited	Low, increasing US demand
CDC Copeland ₄	Growing	Growing	Increasing demand

B1202 is being selected for limited domestic markets. CDC Select (TR153), Newdale (TR258), Calder (TR262), and AC Bountiful (TR243) are not yet being grown for the commercial market. Production is limited to quantities required for testing and market development.

Recommended Six-Row Barley Varieties

VARIETY	DOMESTIC	EXPORT	MARKET OUTLOOK
Excel	Established	Established	Stable demand
Robust	Limited	Established	Declining demand
B1602 _{1,2,5}	Limited	Limited	Stable, low demand
Legacy _{1,2,3,5}	Growing	Growing	Increasing, moderate demand
CDC Sister ₁	Established	No market	Stable demand

CDC Battleford (BT456), CDC Yorkton (BT459), CDC Tisdale (BT462), CDC Springside (BT478), and Lacey (BT965) are not yet being selected for the commercial market. Production is limited to quantities required for testing and market development. Tradition (BT954) is being selected in limited commercial quantities for the US export market.

"Domestic" as used in this publication, means barley selected for domestic processing into malt to supply domestic brewers as well as for malt destined for export. "Export" is that malting barley designated for markets outside of Canada including the US, shipped as unmalted grain.

The CMBTC recommends the use of Certified seed to ensure varietal purity and to increase opportunity for selection.

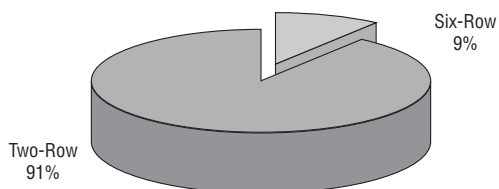
The following companies have Pedigreed seed distribution rights for those varieties that are footnoted:

1- (Agricore United); 2- (BARI-Canada); 3 - (QAS); 4 - (SeCan); 5 - (SWP).

Varieties selected for domestic use

(five year average)

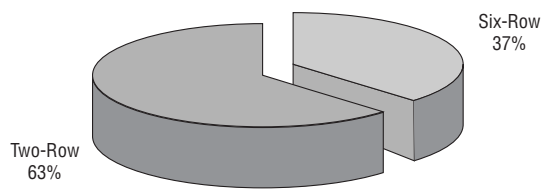
993,000 total tonnes delivered
(350,000 to domestic brewers)



Varieties selected for export

(five year average)

990,000 tonnes delivered



CMBTC Members: Agricore United, Busch Agricultural Resources-Canada, Canadian Wheat Board, Canadian Grain Commission, Canadian International Grains Institute, Dominion Malting, James Richardson International, Quality Assured Seeds, the Public Plant Breeders, Saskatchewan Wheat Pool, SeCan.

Other organizations providing input to this list: Cargill, ConAgra Grain, Toepfer Canada, Parrish and Heimbecker, LouisDreyfus Canada.

Questions? Call your selector, seed company, grain handling company or the Canadian Wheat Board, or contact the CMBTC at 204-984-4399 (cmbtc@cmbtc.com)